



**ASHRAE**

Engineering for the World We Live In

# **2007 – 2008 ASHRAE Region X CRC Chapter Summary Report**

Sierra Delta

Chapter # 144

<http://sierra-delta.ashraechapters.org>



# ASHRAE

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## Sierra Delta #144 Membership Promotion

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Area Assigned Members	65	68	63
Chapter Dues Paying Members	51	47	49
New Members	5	2	1
Delinquent Members	0	2	0



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## Sierra Delta #144

### Membership Promotion

- Highlights
  - 5 new members this past year
- Challenges
  - Chapter needs to do out-reach to new/young engineers
  - Get Associate members upgraded to member status
- Solutions
  - Charge a reduced amount for dinner meetings to such individuals
  - Present chair needs to put more effort into membership responsibilities
- Could add new members if?
  - Membership promotion chair was more aggressive



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## Sierra Delta #144

### Student Activities

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Number of New Student Members	0	0	0
Number of Active Student Branches	0	0	0
Did you hold a student night?	No	No	Yes



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## Sierra Delta #144

### Student Activities

- Highlights
  - Chapter donated to San Joaquin Council of High School Scholarships
- Challenges
  - Contacting Students at the local engineering dept. on campus.
- Solutions
  - Recently added a Co-Chair to assist with setting up a Student Chapter at the University of the Pacific



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## Sierra Delta #144

### Chapter Technical Transfer

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Number of Chapter Technology Awards	0	0	0
Number of Refrigeration Presentations	1	1	0



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## Sierra Delta #144

### Chapter Technical Transfer

- Highlights
  - CTTC chair Michelle Pickett had entire year lined out before the first meeting including two Distinguished Lecturers
- Challenges
  - Michelle to step down after this year – need to find a replacement
- Solutions
  - Outgoing President John Hardin to help line up programs until chair gets filled



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## Sierra Delta #144 Chapter Program Activities

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Number of Chapter Technical Sessions, Technical Seminars, Programs or Tours	7	7	1
Number of Social Events (I.e. Golf, Spouse Events, Etc.)	3	3	1
Average Chapter Monthly Meeting Attendance	19	21	18



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## Sierra Delta #144

### Chapter Program Activities

- Highlights
  - Program Scheduling well in advance of meeting
  - Program Advertising in news letter and emails
  - Attendance at meetings has been very good this year
  - Two Distinguished Lecturers
- Challenges
  - Bring in speakers and Distinguished Lecturers that appeal to the Chapters needs.
- Solutions
  - Send out a form finding out what members want to hear as topics



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## Sierra Delta #144

### Research Promotion Fundraising

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Chapter Goal	\$4,200.00	\$3,800.00	\$1,200.00
Dollars Collected	\$3,435.00	\$4,020.00	\$2,200.00
Dollars / AAM	\$73.09	\$80.85	\$34.92



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### Research Promotion

- Highlights
  - Achieved Golden Circle
  - Matt sold ribbons at the golf tournament
- Problems
  - Achieving Goal – Chapter may have to pick up the difference to achieve goal
- Solutions
  - Chapter to donate from proceeds of golf tournament
  - Matt will be attending the Research Workshop in Las Vegas this summer.



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## Sierra Delta #144

### Chapter History

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Chapter Historical Display at CRC	0	0	0
Chapter History on Website	0	0	0



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## Sierra Delta #144

### Chapter History

- Highlights
  - None
- Challenges
  - Having chair up-date the chapter history and post it on our WEB site.
  - Get the Chair more involved
- Solutions
  - Get our Web-Page Editor working together with him



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## Sierra Delta #144

### Finances

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Total Fund Balance	\$9,163.33	\$7,762.00	\$4,796.00
Chapter Dues	\$20	\$20	\$20
Members' Cost of Meals	\$30	\$30	\$25
Date of Last Chapter Audit	8-2-08	8-17-06	1-10-06



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## Sierra Delta #144

### Finances

- **Highlights**
  - This years Golf Tournament was a success, Christmas Social was outstanding, and the Texas hold-em tournament was a hit.
- **Challenges**
  - Keeping the golf tournament up – it's our biggest source of income
- **Solutions**
  - Have a committee formed to help Terri out again



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### My Chapter's Best Practices

1. Great Programs
2. Steady membership participation
3. Working together to achieve goals that were set forth at the beginning of the year



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## ALTERNATE ITEMS

- The most exciting thing that happened to my chapter this year and why
  - The Christmas Social
  - Everyone just had a great time



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## ALTERNATE ITEMS

- The biggest problem we had in our Chapter this year and how we managed it
  - Finding a new venue
  - Over the years, we have rotated our meetings between Stockton & Modesto. This year we landed an outstanding restaurant that has bent over backwards to keep us happy, it's in a central location, and the food is fantastic.