



2010– 2011 ASHRAE Region X CRC Chapter Summary Report

Sierra Delta

Chapter # 144

www.sierradelta.org



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Membership Promotion

	YTD Reported 2009/10	Reported 2008/09	Reported 2007/08
Area Assigned Members	54	65	65
Chapter Dues Paying Members	31	58	51
New Members	3	3	5
Delinquent Members	5	8	0



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Membership Promotion

- Highlights
 - 3 new members this past year
- Challenges
 - Chapter needs to do out-reach to new/young engineers and HVAC professionals
- Solutions
 - Charge a reduced amount for dinner meetings to such individuals
 - All officers have put up money for a membership drive.
- Could add new members if?
 - Membership promotion chair was more aggressive
 - Joint effort by chapter board to solicit new members



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Student Activities

	YTD Reported 2009/10	Reported 2008/09	Reported 2007/08
Number of New Student Members	0	0	0
Number of Active Student Branches	0	0	0
Did you hold a student night?	No	No	No



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Student Activities

- Highlights
 - Chapter gave a \$500.00 scholarship to a local engineering student going to Sac State.
- Challenges
 - Contacting Students at the local engineering dept. on campus.
- Solutions
 - Recently added a Co-Chair to assist with setting up a Student Chapter at the University of the Pacific



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Chapter Technical Transfer

	YTD Reported 2009/10	Reported 2008/09	Reported 2007/08
Number of Chapter Technology Awards	0	0	0
Number of Refrigeration Presentations	1	1	1



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Chapter Technical Transfer

- Highlights
 - CTTC chair John Hardin had most of the year lined out before the first meeting
- Challenges
 - John Hardin to step down after this year – need to find a replacement
- Solutions
 - BOG/chapter officers are collectively working to line up programs until chair gets filled



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Chapter Program Activities

	YTD Reported 2009/10	Reported 2008/09	Reported 2007/08
Number of Chapter Technical Sessions, Technical Seminars, Programs or Tours	7	7	7
Number of Social Events (I.e. Golf, Spouse Events, Etc.)	2	3	3
Average Chapter Monthly Meeting Attendance	15	16	19



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Chapter Program Activities

- Highlights
 - Program Scheduling well in advance of meeting
 - Program Advertising in news letter and emails
- Challenges
 - Bring in speakers and Distinguished Lecturers that appeal to the Chapters needs.
- Solutions
 - Reintroducing the use of the speaker evaluation form for comments and feedback



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Research Promotion Fundraising

	YTD Reported 2009/10	Reported 2008/09	Reported 2007/08
Chapter Goal	\$4,500.00	\$4,500.00	\$4200.00
Dollars Collected	\$3650.00	\$1350.00	\$3435.00
Dollars / AAM	\$68.00	\$77.58	\$73.09



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Research Promotion

- Highlights
 - Achieved Full Circle
- Problems
 - Achieving Goal – Chapter may have to pick up some of the difference to achieve a larger percentage of the goal.
- Solutions
 - Chapter to donate some of the proceeds from the golf tournament



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Chapter History

	YTD Reported 2009/10	Reported 2008/09	Reported 2007/08
Chapter Historical Display at CRC	0	0	0
Chapter History on Website	0	0	0



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Chapter History

- Highlights
 - Alex Scheflo presented a slide show featuring past members and the history of our chapter.
- Challenges
 - Having chair up-date the chapter history and post it on our WEB site.
 - Get the Chair more involved
- Solutions
 - Get our Web-Page Editor working together with Alex



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Finances

	YTD Reported 2009/10	Reported 2008/09	Reported 2007/08
Total Fund Balance	\$6939.00	\$4599.00	\$9163.00
Chapter Dues	\$20	\$20	\$20
Members' Cost of Meals	\$30	\$30	\$30
Date of Last Chapter Audit	08/01/2009	08/02/2008	08/02/2007



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Finances

- **Highlights**

- This years Golf Tournament was a success
- Implemented a monthly bank audit program reviewed by BOG's

- **Challenges**

- Keeping the golf tournament up – it's our biggest source of income-Economy made it difficult this year

- **Solutions**

- Adding Pay-Pal to our website to expedite hole sponsors and tourney registration



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My Chapter's Best Practices

1. Great Programs
2. Steady membership participation
3. Working together to achieve goals that were set forth at the beginning of the year



ALTERNATE ITEMS

- The most exciting thing that happened to my chapter this year and why
 - The Christmas Social
 - Everyone just had a great time
 - Golf tournament was enjoyed by all



ALTERNATE ITEMS

- The biggest problem we had in our Chapter this year and how we managed it
 - Getting regular attendance at chapter meetings
 - Participation in our annual golf tournament including sponsors.