



ASHRAE

Engineering for the World We Live In

2007 – 2008 ASHRAE Region X CRC Chapter Summary Report

San Jose

Chapter #101

www.SanJoseASHRAE.org



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Engineering for the World We Live In

San Jose

Membership Promotion

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Area Assigned Members	220	222	214
Chapter Dues Paying Members	140	206	188
New Members	39	7	19
Delinquent Members	12	18	8



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Membership Promotion

- **Highlights:** Kaiser Permanente Hospital tour in October. Bocce Ball tournament.
- **Challenges:** Attendance at our monthly meetings.
- **Solutions:** Continue to send out multiple reminders for the upcoming meetings. Increase the number of lunch meetings.
- **Could add new members if?** Continue to have programs of interest by asking our chapter members what topics they would like to have presented to them and recruit better at the social events.



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Student Activities

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Number of New Student Members	6	0	1
Number of Active Student Branches	1	1	1
Did you hold a student night?	Yes, 1 Night	Yes, 2 Nights	Yes, 2 Nights



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Student Activities

- Highlights: Student membership nights (San Jose State University).
- Challenges: Consistent attendance by local San Jose State students. Scheduling conflict with Cal Poly.
- Solutions: Recruited a proactive Student Activities Chair who is a current member and a part time prof. at the SJSU. Continue to have dinner sponsors for attending students.



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Chapter Technical Transfer

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Number of Chapter Technology Awards	0	0	0
Number of Refrigeration Presentations	2	1	2
Government Activities or interface?	None	None	1



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Chapter Technical Transfer

- Highlights: Kaiser Hospital Tour. Zero Carbon & Zero Energy Seminar.
- Challenges: Generating interest and attendance in our TT Seminar.
- Solutions: Support the chairperson and promote the events better.



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San Jose Chapter Program Activities

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Number of Chapter Technical Sessions, Technical Seminars, Programs or Tours	9	7	6
Number of Social Events (I.e. Golf, Spouse Events, Etc.)	4	3	3
Average Chapter Monthly Meeting Attendance	49	48	57



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Research Promotion Fundraising

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Chapter Goal	\$17,000	\$10,000	\$8,768
Dollars Collected	\$5,000	\$10,000	\$7936
Dollars / AAM	\$22.72	\$45.01	\$36.45



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Research Promotion

- Highlights: Bocce Ball Tournament continues to raise money for Chapter and Research.
- Challenges: Find creative ways for our RP Chair to generate research \$\$ without overwhelming out normal contributors.
- Solutions: RP Chair is exploring the idea of doing a small trade show where we can generate \$\$ from vendors/owners as opposed to our members.



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San Jose Chapter History

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Chapter Historical Display at CRC	No	No	Yes
Chapter History on Website	Not Yet	Yes	Yes



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Chapter History

- Highlights: History Night will be in June with Past President's Night and also will be our Casino Night.
- Challenges: Finding ways to incorporate a program that draws interest from young members as well as our seasoned veterans.
- Solutions: Continue to mix History Night with some type of social (Ex: Casino Night).



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San Jose Finances

	YTD Reported 2007/08	Reported 2006/07	Reported 2005/06
Total Fund Balance	\$20,396	\$19,611	\$17,275
Chapter Dues	\$40.00	\$40.00	\$40.00
Members' Cost of Meals	\$40.00	\$40.00	\$30.00
Date of Last Chapter Audit	7/07	6/15/06	8/29/05
Chapter Foundation?	NONE	NONE	NONE



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San Jose Finances

- Highlights: Annual Balance increasing.
- Challenges: Getting our members to pay their dues.
- Solutions: Remind them in our monthly newsletter.



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3 Successes

Board Members & Chairs (Committees)

A few years back we committed ourselves to recruiting reliable qualified members to take on the responsibility of moving through the chair and board positions.

Result: We not only have all our positions filled, but we have additional people volunteering for sub committees and chair positions.



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3 Successes

Social Events

- Kick off Social at the Mountain Winery – Saratoga
- Bowling Night
- Dave & Busters Pool Tournament

Result: Good turn out for all events. We had new people coming to these events which lead to new membership and new faces at our monthly meets. Also helped generate \$ for our chapter.



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3 Successes

Bocce Ball Tournament

- 5th annual.
- 32 teams/140 people attended.
- Our chapters most profitable event.

Result: We hardly even have to advertise for this event it is so popular. We filled out the teams within weeks of announcing the event.



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Biggest Problem

Student Activities

- Previous student activities chair was non-existent.
- Scheduling conflict with Cal Poly.
- No connection with San Jose State University.

Resolution: Recruited a proactive student activities chair who is a current member and a part time prof. at SJSU. He is currently working with the engineering dept. at SJSU to become active within ASHRAE.